

3 June 2024

**NOTICE TO HOLDERS OF SHARES IN THE L&G EMERGING MARKETS ESG EXCLUSIONS  
 PARIS ALIGNED UCITS ETF (THE "FUND")**

Fund	ISIN	Share Class
L&G Emerging Markets ESG Exclusions Paris Aligned UCITS ETF	IE000CBYU7J5	USD Accumulating ETF

Dear Shareholder,

The Directors of Legal & General UCITS ETF plc (the "**Company**") wish to inform you of the Company's intention to amend the investment policy of the Fund as set out below.

The Fund's investment policy is to track the performance of the Foxberry Sustainability Consensus Emerging Markets Total Return Index (the "**Index**") by seeking to invest primarily in an optimised portfolio of equity securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index.

In view of the current weightings of securities within the Index, it is proposed that the investment policy of the Fund be amended to reflect that the Fund will invest primarily in a portfolio of equity securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index and may have exposure to or invest directly up to 20% of its Net Asset Value in shares issued by the same body, which limit may be raised to 35% for a single issuer in exceptional market conditions, including (but not limited to) circumstances in which such issuer occupies a dominant market position.

The prospectus supplement for the Fund (the "**Fund Supplement**") will be updated on or around 18 June 2024 to reflect this change. You are not required to do anything as a result of this notification.

Further information and copies of the updated Fund Supplement will be made available in due course at:

- <http://www.lgim.com/>;
- the office of the Manager (LGIM Managers (Europe) Limited) 70 Sir John Rogerson's Quay Dublin 2, Ireland;
- the office of the Distributor (Legal & General Investment Management Limited) at One Coleman Street, London, the United Kingdom;
- the offices of the relevant paying and information agents relevant to each country in which the Fund has been registered for public distribution.

Should you have any queries, please do not hesitate to contact:

**Legal & General Investment Management Limited**  
 Tel: 0345 070 8684 [Email: fundsales@lgim.com](mailto:fundsales@lgim.com)

Directors: Feargal Dempsey, Howie Li (Canada), Patrizia Libotte, David Fagan and Donard McClean

An umbrella investment company with variable capital and segregated liability between its sub-funds authorised by the Central Bank of Ireland as a UCITS and incorporated with limited liability in Ireland with registration number 459936

Yours faithfully,

DocuSigned by:  
*Patrizia Libotte*  
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**For and on behalf of  
the Board of Directors of  
Legal & General UCITS ETF Plc**