

Corporate Action Information 002

Issue Date: 22 November 2024
Effective Date: To be announced
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Corporate Action	Takeover
Company	Covestro AG
ISIN	DE0006062144
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	1COV, 1COE
Futures contracts on stocks	1COF, 1COP
Equity Total Return Future	T1CO
Futures contracts on dividends of stocks	C2OV

On 25 October 2024, the company ADNOC International Germany Holding AG announced the start of the acceptance period of the voluntary takeover offer to the shareholders of Covestro AG. According to the offer document, the offer period ends on 27 November 2024. Starting 27 November 2024, until the announcement of the offer result, no exercise of Covestro options will be allowed. Further information will follow immediately after publication of the offer result, particularly about the potential redesignation to the tendered line.