

Corporate Action Information 003

Issue Date: 26 November 2024
Effective Date: 26 November 2024
Contact: Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
Company	Encavis AG
ISIN	DE000A4BGGQ8
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	ECV
Futures contracts on stocks	ECVF
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

In a media release dated 25 November 2024 all offer conditions of the takeover offer have been fulfilled. Accordingly, as described in previous Corporate Action Info and pursuant to the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, existing positions will be settled at the theoretical fair value. Basis for the calculation of the fair values is the tender offer price of EUR 17.50 per share.

The final settlement prices for the options and futures contracts with open interest are given in the table below.

The clearing system will automatically generate closing transactions for every open position in the delisted product. The closing transaction will be booked at a Fair Value Price (FVP) which is entered as the settlement price on 26.11.2024 and the respective cash transactions (based on the FVP), which will be booked as normal premium paid/received (224/226) or variation margin paid/received (235/236), will be generated.

Resulting cash balances will be booked on 26.11.2024, with value date 27.11.2024. All open positions will be closed out on 26.11.2024. The closing transactions (CB012 Account Statement) and corresponding cash amounts (CD710 Daily Cash Account CM) will be integrated automatically in the reports.

Trading in the above mentioned contracts have been discontinued.

Final Settlement Prices for Option Contracts with Open Interest

Tender offer price as reference price: EUR 17.50

Contract	Settlement Price
ECV 20DEC2024 PUT 6 0	0,01
ECV 20DEC2024 PUT 7,2 0	0,01
ECV 20DEC2024 CALL 8 0	9,52
ECV 20DEC2024 PUT 8 0	0,01
ECV 20DEC2024 PUT 9 0	0,01
ECV 20DEC2024 PUT 10 0	0,01
ECV 20DEC2024 PUT 11 0	0,01
ECV 20DEC2024 CALL 12 0	5,53
ECV 20DEC2024 PUT 12 0	0,01
ECV 20DEC2024 CALL 14 0	3,54
ECV 20DEC2024 CALL 15 0	2,57
ECV 20DEC2024 CALL 16 0	1,68
ECV 20DEC2024 CALL 17 0	0,97
ECV 20DEC2024 PUT 17 0	0,43
ECV 20DEC2024 CALL 18 0	0,49
ECV 20DEC2024 CALL 19 0	0,22
ECV 20DEC2024 CALL 28 0	0,01
ECV 20JUN2025 PUT 12 0	0,17
ECV 20JUN2025 PUT 14 0	0,45
ECV 20JUN2025 CALL 16 0	2,78
ECV 20JUN2025 PUT 16 0	1,01
ECV 20JUN2025 CALL 18 0	1,72
ECV 20JUN2025 CALL 20 0	0,99
ECV 19DEC2025 PUT 7,2 0	0,1
ECV 19DEC2025 PUT 10 0	0,29
ECV 19DEC2025 PUT 12 0	0,55
ECV 19DEC2025 CALL 14 0	4,88
ECV 19DEC2025 PUT 15,5 0	1,46
ECV 19DEC2025 CALL 18 0	2,56

No Open Interest in futures contracts on stocks (ECVF).